



# Change of Agency

Please supply Cameron James with any information relating to this policy/ies that they may require providing advice and their quarterly review service. I understand that there is no charge for completing this Change of Servicing Agent from any party (Financial provider, previous Advisory firm or Cameron James) and that my fee or charging structure will remain the same as it currently is.

I also understand that Cameron James will always require my explicit written consent before implementing any changes or adjustments to my account.

## Policy Holder Details

Full Name	
Date of Birth	
Address	
Provider	
Policy Number	

I/We hereby give authority for the above policy/ies and any other plan that I/we may hold with yourselves, to be serviced by:

## New Servicing Company Details

Adviser Name	
Company Name	
Agency Code	
Address	
Email	
Telephone	

1st Policyholder Name

Signature

Date

2nd Policyholder Name

Signature

Date

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